2023

2023 8

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Unilumin LED Technology FL LLC		
Unilumin HK Co.,Limited		
UNILUMIN UK CO., LIMITED		
Unilumin LED Europe B.V.		
Unilumin NORTH AMERICA INC		
Unilumin LED GERMANY GMBH		
UNILUMIN MIDDLE EAST DMCC		
UNILUMIN USA LLC		
ROE Visual US.Inc		
ROE Visual Europe B.V.		

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	3,298,630,811.02	3,165,310,263.88	4.21%
	221,235,083.88	122,008,365.65	81.33%
	266,295,661.25	119,029,419.59	123.72%
	349,913,194.91	3,168,741.42	10942.66%
/	0.2022	0.1115	81.35%
/	0.2022	0.1115	81.35%
	4.67%	2.60%	2.07%
	10,014,055,601.55	9,857,043,568.21	1.59%
	4,825,915,261.50	4,626,010,642.29	4.32%

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	-2,033,372.26	

LED

LED

“LED +XR ” XR

2020

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LED LED LED

5G XR

3D AI LED

“ + + + + ”

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2.21 81.33% 2.66

123.72% 3.50 10942.66%

XR AI+LED

Mini Micro

LED

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2.1. XR

XR

“XR + +DCI LED ”

LED

2023

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LED

LED

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XR XR

XR VP XR

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VP VP —

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LED Amazon

Studio 2023 XR NantStudios

Docklands Studios Stage 1

2021 NantStudios XR Amazon Studio

NantStudios

Amazon Studio

NantStudios

LED

XR IP

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LED “ + + + ”

2022 VR XR 3D

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XR 3D VR/AR

IP IP

1. LED

Mini/Micro LED

LED

Mini/Micro LED

XR 3D

Micro COB

COB MIP UIV

50% 10 Mini/Micro LED UMini P0.4 P0.6 P0.7 P0.9 P1.1 P1.2 P1.5 P1.8 UMini P0.4 Micro

COB MIP COG Micro LED

2. XR

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LED XR

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XR VP XR

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XR “ ”

XR XR

3. LED AIGC

LED

IP “ + + ”

AI

IP LED

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AI

Independent Software Vendors

ISV Dell

Dell AIGC

PC AI XR

AI

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AI AI “ ”

InfoComm China

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LED AI

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1200 LED

4 LED

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2022 2022

“Riyadh Season”

SDLD ”

(Software Defined LED Display)

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GTM+GTS+AR

365 7*24

160 4600

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1300 “ ”1 •(@A‰ •Â

LED LED

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Micro LED LED XR 3D 5G+8K

LED

2019 -2024

LED

40 LED

LED

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Mini LED

20000KK/

LED

LED

2023 1,309

1.15% 1.73 5.25%

LED CNAS

LED LED

156 29

2688 192 130

130

	3,298,630,811.02	3,165,310,263.88	4.21%	
	2,313,862,133.24	2,325,271,898.39	-0.49%	
	457,876,427.41	386,800,225.56	18.38%	
	149,248,657.95	165,907,370.36	-10.04%	
	-68,596,281.54	-20,533,581.93	-234.07%	
	43,692,025.20	27,952,020.18	56.31%	
	173,027,215.73	150,793,613.10	14.74%	

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LED	3,298,630,811.02	2,313,862,133.24	29.85%	4.21%	-0.49%	3.31%
	3,000,528,909.08	2,089,767,188.99	30.35%	4.42%	-0.82%	3.68%
	225,968,397.44	151,126,172.37	33.12%	23.35%	19.04%	2.42%
	38,765,483.38	55,540,741.83	-43.27%	-53.77%	-33.02%	-44.38%
	33,368,021.12	17,428,030.05	47.77%	34.45%	110.21%	-18.82%
	3,298,630,811.02	2,313,862,133.24	29.85%	4.21%	-0.49%	3.31%
	231,750,890.70	172,946,208.14	25.37%	-1.73%	-3.57%	1.42%
	584,130,229.43	487,201,385.87	16.59%	8.18%	4.93%	2.58%
	216,163,404.98	169,451,953.05	21.61%	-18.90%	-14.31%	-4.20%
	162,753,244.34	137,513,681.66	15.51%	37.21%	35.16%	1.28%
	221,744,239.52	176,117,502.71	20.58%	13.38%	13.42%	-0.02%
	62,544,173.42	54,913,256.86	12.20%	26.31%	36.81%	-6.74%
	1,819,544,628.63	1,115,718,144.95	38.68%	3.43%	-5.98%	6.13%
	3,298,630,811.02	2,313,862,133.24	29.85%	4.21%	-0.49%	3.31%

		192,824.85	1,262,573,982.06	
		20,212.27	476,990,527.75	
		25,505.33	738,971,740.97	
		48,862.35	486,598,325.78	

		1,103.69	35,394,332.52	
		288,508.49	3,000,528,909.08	

	769,296,383.78	23.32%	727,205,429.51	22.97%	5.79%
	2,529,334,427.24	76.68%	2,438,104,834.37	77.03%	3.74%
	3,298,630,811.02	100.00%	3,165,310,263.88	100.00%	4.21%

			288,508.49	259,824.94	11.04%
			3,000,528,909.08	2,873,445,424.77	4.42%
		%	30.35	26.67	3.68%

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458,000.00 /	278,174.28 /	60.74%	0 /	

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	107,675,519.71	41.72%		
	-63,657,137.99	-24.66%		
	-17,203,691.91	-6.67%		
	680,084.35	0.26%		
	2,308,777.86	0.89%		
	14,632,545.87	5.67%		
	-30,779,574.70	-11.93%		

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	1,815,666,039.91	18.13%	1,727,948,810.73	17.53%	0.60%	
	1,717,594,196.52	17.15%	1,672,016,045.38	16.96%	0.19%	
	454,422,993.16	4.54%	558,463,565.84	5.67%	-1.13%	
	1,862,144,512.82	18.60%	1,876,446,082.23	19.04%	-0.44%	
	293,738,102.73	2.93%	274,366,201.42	2.78%	0.15%	
	539,814,753.01	5.39%	400,839,784.43	4.07%	1.32%	
	1,892,748,153.96	18.90%	1,504,248,687.13	15.26%	3.64%	
	135,836,609.71	1.36%	474,790,571.65	4.82%	-3.46%	
	102,309,871.37	1.02%	95,735,601.08	0.97%	0.05%	
	504,263,760.61	5.04%	496,495,305.45	5.04%	0.00%	
	447,139,611.93	4.47%	510,402,039.31	5.18%	-0.71%	
	186,164,000.00	1.86%	174,631,180.00	1.77%	0.09%	

2.	3,271,930.00	-3,271,930.00						
	80,294,307.06	-7,446,755.18				27,928,618.43		44,918,933.45
	43,614,526.60						16,704,054.00	60,318,580.60
	123,908,833.66	-7,446,755.18				27,928,618.43	16,704,054.00	105,237,514.05
	2,365,107.24	56,210,382.81						52,120,881.62

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28,366,198.53	10,281,698.49	175.89%

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	77,022,377.06	-4,174,825.18			27,928,618.43			44,918,933.45	
	3,271,930	-							

	.00	3,271,930.00							
	80,294,307.06	-7,446,755.18							

8.42				72,087.72							117.14
2023	6	30				15,374.63					

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	( )		(1)		(2)	(3) (2)/(1)					
		569.4	569.4		225.6	39.62%	2022 03 01	3.96	10.56		
		757.06	757.06		614.32	81.15%	2018 04 01	51.38	464.39		
LED		7,471	7,471	34.2	7,365.32	98.59%	2020 12 31				
LED		18,306	17,043.31	0	16,960.52	99.51%	2020 12 31	11,426.2	50,771.84		
		19,700	19,700								

	--	143,153.46	140,733.37	2,188.56	124,953.48	--	--	22,369.12	89,615.93	--	--

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2017 10 27 2018 12 20

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	2021 7 5 1 12 2021 7 1 2022 6 24 1 2022 7 4 12 2023 7 4 2023 6 28 1

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			21,522.85	1,756,193,129.99	895,329,691.25	739,280,438.50	159,017,395.08	136,086,383.52
			30,000	863,160,213.46	123,950,853.19	43,756,346.57	-60,697,618.42	-58,463,315.60

		LED ; ; ; , 107,525.45	2,644,460,602.40	1,234,299,972.82	1,489,346,944.08	58,897,265.56	44,473,060.56	

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		LED LED [2013]50120 ,						
			50,000	1,015,567,857.35	1,015,249,664.77	0.00	259,866,466.70	259,866,466.70

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ROE Visual Middle East DMCC		

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LED

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2023 02 08					1 2022 2023 2 3 4 5 6 7	
2023 02 23					1 2022 2 3 4 5 6 7 Mini/Micro LED 8 XR	
2023 03 08					1 2 Mini/MicroLED 3 4 5	
2023 04 17					1 2022 2023 2 2 2022 2023 3 4 5 LED 6	
2023 05 05					1 2022 2023 2 2021 2022 2023 Q1	

24.27% 26.80%

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2022		26.38%	2023 05 31	2023 05 31	www.cninfo.com.cn 2022 2023-034
2023		25.35%	2023 02 06	2023 02 06	www.cninfo.com.cn 2023 2023-007

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			2023 04 21	
			2023 04 21	

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16,000,221

2023 4 28 (http://www.cninfo.com.cn)

2023-032

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LED

2019 “

” LED 70% 2023 LED

TUV TUV LED

LED LED

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荣誉证书
深圳市润钢科技股份有限公司：
在2022中国企业慈善公益500强系列榜单发布活动中，荣获
2022中国企业慈善公益500强

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			"			
	;			2015 06 26		

	;			2015 12 24		

	; ;		1. / 2. /	2010 09 20		

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25%

			A	2010 09 20		
			/ “ ” / /	2010 09 20		
	; ; ; ; ; ;		“ ”	2022 03 23	2022 3 23 2023 3 22 2022 12 29	

			A 500 300 0.46% 0.27% 10 / 500 10 / 5,000 12 “ ”			

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			LED			1,588.34	0.79%	5,000				2023 4 17	2022 2023 2023-017

LED

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2023 6 30

		( )		
		30,193.30	2021/9/1-2028/3/31	1,282,298.60
	8	8,316.00	2021/6/2-2031/6/1	431,369.71
	18	10,730.00	2022/11/1-2024/12/31	429,000.00
	438	9,864.00	2023/3/13-2028/3/12	220,000.00

10%

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10%

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	2022 08 26	12,000	2022 06 08	8,616.42						
	2023 08 11	20,000	2023 06 14	1,751.00						
	2022 04 28	12,000	2021 12 16	5,608.44				2024 12 15		
	2023 04 17	5,000	2022 12 23	0.00						
	2022 10 28	10,000	2022 09 15	4,639.37						
	2023 04 17	10,000	2023 03 16	3,538.23						
	2020 04 28	7,500	2021 12 16	0.00				2024 12 15		
	2023 04 17	35,000	2023 01 17	17,893.61						
	2023 08 11	5,000	2023 06 14	1,372.00						

	2022 10 28	5,000	2022 09 23	3,029.00						
	2022 04 28	10,000	2021 12 16	5,376.47				2024 12 15		
	2022 04 28	6,500	2021 12 16	2,120.00				2024 12 15		
	2023 04 17	1,000	2022 05 12	468.00						
	2023 06 12	2,000	2023 03 20	0.00						
	2022 04 28	2,000	2022 03 10	526.30				2024 12 15		
	2022 08 26	5,500	2022 07 13	15.54						

	2023 04 17	6,500	2022 10 24	176.13						
	2021 04 28	4,000	2020 10 10	3,000.00						
	2023 08 11	5,000	2023 06 25	0.00						
	2022 09 01	80,000	2022 08 03	3,858.00						
B1		259,000	B2							70,357.34
B3		259,000	B4							70,357.34

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	218,554,164	19.98%				-13,790,401	-13,790,401	204,763,763	18.72%
1									
2									
3	218,554,164	19.98%				-13,790,401	-13,790,401	204,763,763	18.72%
	218,554,164	19.98%				-13,790,401	-13,790,401	204,763,763	18.72%
4									
	875,535,313	80.02%				13,790,401	13,790,401	889,325,714	81.28%
1	875,535,313	80.02%				13,790,401	13,790,401	889,325,714	81.28%
2									
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4									

	1,094,089,477	100.00%						1,094,089,477	100.00%

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2023 1 1 25% 2023

13,754,400 36,001

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	215,484,463	13,754,400		201,730,063		6
	3,069,701	36,001		3,033,700		6
	218,554,164	13,790,401	0	204,763,763	--	--

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	27,895	8	0		0

5%					10			
		24.58%	268,973,418	0	201,730,063	67,243,355		136,920,000
		5.31%	58,120,524	51,804,300	0	58,120,524		
# 13		3.48%	38,057,989	0	0	38,057,989		
		3.42%	37,452,442	0	0	37,452,442		18,700,000

2 2.

		0.91%	10,000,000	0	0	10,000,000		
		0.91%	9,920,700	9,920,700	0	9,920,700		
		0.90%	9,818,500	9,818,500	0	9,818,500		
10 3								
	1 99.775%						2	
/								
10 11								

10			
	67,243,355		67,243,355
	58,120,524		58,120,524
# 13	38,057,989		38,057,989
	37,452,442		37,452,442
	27,762,180		27,762,180
LOF	18,186,859		18,186,859
	16,412,254		16,412,254

	10,000,000		10,000,000
	9,920,700		9,920,700
	9,818,500		9,818,500
10 10 10	1 99.775%	2	
10 4		13 38,057,989	

			0			0			
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	--	--	273,018,351	0	0	273,018,351	1,240,000	-600,000	640,000

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2023 06 30

	2023 6 30	2023 1 1
	1,815,666,039.91	1,727,948,810.73
	44,918,933.45	80,294,307.06
	74,461,494.65	68,336,587.10
	1,717,594,196.52	1,672,016,045.38
	60,318,580.60	43,614,526.60
	163,503,195.74	207,464,669.08
	132,600,105.33	150,480,182.28
	1,862,144,512.82	1,876,446,082.23
	454,422,993.16	558,463,565.84
	67,661,517.73	65,707,486.78
	6,393,291,569.91	6,450,772,263.08

	81,854,742.75	133,528,873.38
	105,861,175.62	102,200,573.96
	4,754,513,814.66	4,813,868,715.66
	186,164,000.00	174,631,180.00
	69,449,338.86	57,397,283.96
	21,585,401.26	19,936,822.17
	60,052,892.34	82,221,934.00
	29,278,855.87	30,951,703.74
	98,445,259.74	80,360,560.12
	464,975,748.07	445,499,483.99
	5,219,489,562.73	5,259,368,199.65
	1,094,089,477.00	1,094,089,477.00
	1,680,477,398.73	1,677,894,015.77
	32,275,023.25	32,275,023.25
	-11,294,361.26	-3,716,856.06
	173,199,197.09	173,199,197.09
	1,921,718,573.19	1,716,819,831.74
	4,825,915,261.50	4,626,010,642.-ǰ19

	1,413,398,195.19	1,393,560,134.90
	47,120,462.92	20,303,970.90
	142,866,595.46	352,524,055.80
	609,579,938.20	358,827,648.09
	223,469,710.15	91,456,766.52
	272,942,485.11	301,267,944.89
	76,818,123.54	82,670,626.94
	9,276,038.31	13,513.08
	3,504,333,671.69	3,248,755,146.06
	68,200,611.83	86,198,264.17
	2,939,328,080.33	2,962,536,651.71
	223,220,836.28	235,015,321.24
	26,772,488.98	24,252,806.44
	27,108,941.96	31,175,033.59
	69,230,336.15	70,001,603.82
	8,031,904.46	6,002,517.08
	59,680,043.34	54,676,733.09
	3,421,573,243.33	3,469,858,931.14
	6,925,906,915.02	6,718,614,077.20
	410,218,611.10	378,100,296.48
	23,942,701.62	1,991,727.24
	1,014,976,166.31	932,003,017.56
	277,857,733.89	265,844,439.17
	262,200,407.02	271,939,319.55
	69,232,099.28	112,743,320.81

	55,348,365.77	54,375,274.51
	267,376,172.00	211,993,683.95
	12,976,836.52	50,276,111.52
	21,735,828.81	25,675,470.33
	2,415,864,922.32	2,304,942,661.12
	16,654,156.22	22,514,637.58
	1,993,998.00	6,025,950.00
	12,477,099.06	13,718,475.03
	48,608,130.93	33,506,117.70
	79,733,384.21	75,765,180.31
	2,495,598,306.53	2,380,707,841.43
	1,094,089,477.00	1,094,089,477.00
	1,775,394,255.23	1,772,916,567.85
	32,275,023.25	32,275,023.25
	173,199,197.09	173,199,197.09
	1,419,900,702.42	1,329,976,017.08
	4,430,308,608.49	4,337,906,235.77
	6,925,906,915.02	6,718,614,077.20

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	2023	2022
	3,298,630,811.02	3,165,310,263.88
	3,298,630,811.02	3,165,310,263.88

	3,049,183,679.13	3,022,947,917.35
	2,313,862,133.24	2,325,271,898.39
	23,765,526.34	16,055,546.87
	457,876,427.41	386,800,225.56
	149,248,657.95	165,907,370.36
	173,027,215.73	149,446,458.10
	-68,596,281.54	-20,533,581.93
	10,218,869.84	9,624,901.29
	5,880,064.13	2,995,943.75
	14,632,545.87	21,510,328.28
“ ”	107,675,519.71	45,547,717.46
“-”		
“ ”		

1. “-”	221,235,083.88	122,008,365.65
2. “-”	-6,827,889.41	-1,212,382.48
	-8,938,909.26	-8,150,296.91
	-7,577,505.20	-5,851,043.28
	205,619.78	71,097.83
1.	205,619.78	71,097.83
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	-7,783,124.98	-5,922,141.11
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6.	-7,783,124.98	-5,922,141.11
7.		
	-1,361,404.06	-2,209,233.63
	205,468,285.21	112,645,686.26
	213,657,578.68	116,157,322.37
	-8,189,293.47	-3,511,636.11
	0.2022	0.1115
	0.2022	0.1115

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	2023	2022

	-19,076,860.51	-6,923,208.46
	9,443,953.08	7,523,841.06
	2,555,457.47	1,324,463.37
	9,826,591.20	11,423,521.86
“ ”	237,939,175.46	46,272,053.55
“ ”		
“ ”	-32,837,572.81	-4,905,520.00
“-”	-3,465,851.62	-5,765,287.01
“-”	-153,565,110.14	-11,995,640.14
“-”	135,767.16	-29,204.36
“ ”	116,823,866.41	3,385,796.19
	199,888.79	199,564.77
	664,024.45	264,603.67
“ ”	116,359,730.75	3,320,757.29
	10,098,702.98	76,786.37
“ ”	106,261,027.77	3,243,970.92
“ ”	106,261,027.77	3,243,970.92
[redacted]		

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	106,261,027.77	3,243,970.92

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	2023	2022
	3,295,381,456.18	3,325,507,356.01
	120,892,107.69	231,602,076.92
	65,630,808.82	112,118,028.77
	3,481,904,372.69	3,669,227,461.70
	1,929,440,150.31	2,429,329,562.85
	599,547,274.47	579,532,052.08
[illegible]	161,660,367.12	90,623,570.75

	159,071,788.21	154,551,932.25
	-107,370,523.69	-149,364,604.56
	5,020,000.00	
	5,020,000.00	
	541,235,789.51	373,378,552.58
	546,255,789.51	373,378,552.58
	568,492,078.74	276,417,762.23
	24,111,711.81	32,649,158.12

	2,000,000.00	126,600,000.00
	51,895,715.37	161,241,464.48
	-10,815,476.14	-150,363,812.19
	270,000,000.00	333,062,360.00
	79,000,000.00	80,000,000.00
	349,000,000.00	413,062,360.00
	295,796,800.00	169,579,337.33
	22,486,952.74	31,634,468.55
	6,571,835.60	44,753,841.66
	324,855,588.34	245,967,647.54
	24,144,411.66	167,094,712.46
	-10,842,060.69	3,210,114.29
	205,242,625.89	-147,316,785.71
	461,018,830.06	390,067,200.85
[redacted]	[redacted]	242,750,415.14

“ ”					3,382.96		7,577,505.20				204,898,741.45		199,904,619.21	-3,013,948.95	196,890,670.26
							-7,577,505.20				221,235,083.88		213,657,578.68	-8,189,293.47	205,468,285.21
					2,583,382.96								2,583,382.96	5,175,344.52	7,758,727.48
1														5,020,000.00	5,020,000.00
2															
3					2,447,772.64								2,447,772.64	29,914.74	2,477,687.38
4					135,610.32								135,610.32	125,429.78	261,040.10
											-16,336,342.43		-16,336,342.43		-16,336,342.43
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	1,094,089,477.00				1,680,477,398.73	32,275,023.25	-11,294,361.26		173,199,197.09		1,921,718,573.19		4,825,915,261.50	-31,349,222.68	4,794,566,038.82

	2022														
	1,094,089,477.00				1,680,889,181.41		6,823,213.88		170,970,079.31		1,682,332,118.89		4,635,104,070.49	-14,154,705.48	4,620,949,365.01
	1,094,089,477.00				1,680,889,181.41		6,823,213.88		170,970,079.31		1,682,332,118.89		4,635,104,070.49	-14,154,705.48	4,620,949,365.01
					9,072,081.29	21,699,703.8	-5,851,04				94,733,473.2		76,254,807.4	-3,511,63	72,743,171.3

“ ”						1	3.28				7		7	6.11	6
							-5,851,043.28				122,008,365.65		116,157,322.37	-3,642,409.18	112,514,913.19
					9,072,081.29	21,699,703.81							-12,627,622.52	130,773.07	-12,496,849.45
1															
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3					9,177,647.56								9,177,647.56	130,773.07	9,308,420.63
4					-105,566.27	21,699,703.81							-21,805,270.08		-21,805,270.08
											-27,274,892.38		-27,274,892.38		-27,274,892.38
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	2022											
	1,094,089,477.00				1,776,225,617.53				170,970,079.31	1,337,188,849.39		4,378,474,023.23
	1,094,089,477.00				1,776,225,617.53				170,970,079.31	1,337,188,849.39		4,378,474,023.23
“ ”					8,993,199.87	21,699,703.81				-24,030,921.46		-36,737,425.40
										3,243,970.92		3,243,970.92
					8,993,199.87	21,699,703.81						-12,706,503.94
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3					8,993,199.87							8,993,199.87
4						21,699,703.81						-21,699,703.81
										-27,274,892.38		-27,274,892.38
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	1,094,089,477.00				1,785,218,817.40	21,699,703.81			170,970,079.31	1,313,157,927.93		4,341,736,597.83

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	34,043,317.40	46,318,539.27
	40,418,177.25	22,018,047.83
	74,461,494.65	68,336,587.10

	76,688,512.26	100.00%	2,227,017.61	2.90%	74,461,494.65	70,713,117.27	100.00%	2,376,530.17	3.36%	68,336,587.10
	34,043,317.40	44.39%			34,043,317.40	46,318,539.27	65.50%			46,318,539.27
	42,645,194.86	55.61%	2,227,017.61	5.22%	40,418,177.25	24,394,578.00	34.50%	2,376,530.17	9.74%	22,018,047.83
	76,688,512.26	100.00%	2,227,017.61	2.90%	74,461,494.65	70,713,117.27	100.00%	2,376,530.17	3.36%	68,336,587.10

2,227,017.61

	34,043,317.40		
	42,645,194.86	2,227,017.61	5.22%
	76,688,512.26	2,227,017.61	

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	2,376,530.17	-149,512.56				2,227,017.61
	2,376,530.17	-149,512.56				2,227,017.61

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	55,969,639.68	
		20,039,588.31
	55,969,639.68	20,039,588.31

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	162,836,784.75	7.77%	134,425,537.15	82.55%	28,411,247.60	157,684,889.18	7.83%	128,804,639.87	81.68%	28,880,249.31
	1,932,701,884.52	92.23%	243,518,935.60	12.60%	1,689,182,948.92	1,856,787,099.77	92.17%	213,651,303.70	11.51%	1,643,135,796.07
	2,095,538,669.27	100.00%	377,944,472.75	18.04%	1,717,594,196.52	2,014,471,988.95	100.00%	342,455,943.57	17.00%	1,672,016,045.38

134,425,537.15

	59,558,794.50	56,033,102.68	94.08%	
	40,742,796.20	27,088,858.11	66.49%	
1	17,910,213.83	8,955,106.92	50.00%	
2	7,392,600.00	7,392,600.00	100.00%	
3	4,182,114.70	4,182,114.70	100.00%	
4	3,784,443.00	3,784,443.00	100.00%	
5	3,573,375.00	1,786,687.50	50.00%	
6	3,013,754.60	3,013,754.60	100.00%	
7	2,614,678.90	2,614,678.90	100.00%	
8	2,400,000.00	2,400,000.00	100.00%	
9	2,345,314.90	2,345,314.90	100.00%	
10	1,886,492.00	1,886,492.00	100.00%	
11	1,744,650.28	1,744,650.28	100.00%	

12	1,358,902.23	1,358,902.23	100.00%	
13	1,339,176.76	1,339,176.76	100.00%	
14	1,150,000.00	1,150,000.00	100.00%	
15	1,048,000.00	1,048,000.00	100.00%	
	6,791,477.85	6,301,654.57	92.79%	
	162,836,784.75	134,425,537.15		

243,518,935.60

1	1,236,259,840.56	61,812,992.00	5.00%
1-2	391,212,586.63	39,121,258.66	10.00%
2-3	142,392,115.92	28,478,423.18	20.00%
3-4	54,447,052.20	21,778,820.88	40.00%
4-5	80,314,241.63	64,251,393.30	80.00%
5	28,076,047.58	28,076,047.58	100.00%
	1,932,701,884.52	243,518,935.60	

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1 1	1,250,814,469.34
1 2	410,407,829.76
2 3	184,748,514.87
3	249,567,855.30
3 4	103,057,166.06
4 5	97,654,592.37
5	48,856,096.87
	2,095,538,669.27

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	128,804,639.87	8,373,231.28	-2,752,334.00			134,425,537.15
	213,651,303.70	33,578,320.08	151,093.54	3,861,781.72		243,518,935.60

	342,455,943.57	41,951,551.36	-2,601,240.46	3,861,781.72		377,944,472.75

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	3,861,781.72

16		1,866,838.33			
		1,866,838.33			

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	132,600,105.33	150,480,182.28
	132,600,105.33	150,480,182.28

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	27,887,377.68	29,721,440.20
	33,835,462.25	45,323,198.20
	16,030,147.15	23,589,716.21
	14,699,089.86	13,216,624.58
	63,652,189.49	59,108,528.15
	156,104,266.43	170,959,507.34

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		1,487,202.15				1,487,202.15
	20,479,325.06	1,575,681.07		38,047.18		22,016,958.95
	20,479,325.06	3,062,883.22		38,047.18		23,504,161.10

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	38,047.18

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[ ]		36,820,943.53	1-2	23.59%	3,682,094.35
		16,030,147.15	1	10.27%	801,507.36
		14,812,890.00	1	9.49%	740,644.50
		6,270,675.65	1	4.02%	313,533.78
		4,000,000.00	1	2.56%	200,000.00
		77,934,656.33		49.93%	5,737,779.99

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	321,004,955.60	30,198,341.55	290,806,614.05	418,580,775.74	31,400,411.18	387,180,364.56
	434,498,881.56	39,947,538.03	394,551,343.53	476,549,260.87	32,884,097.36	443,665,163.51
	1,092,811,416.53	96,557,612.01	996,253,804.52	929,607,135.47	90,740,155.97	838,866,979.50
	183,933,828.74	3,467,041.66	180,466,787.08	210,313,464.88	3,635,367.73	206,678,097.15
	65,963.64		65,963.64	55,477.51		55,477.51
	2,032,315,046.07	170,170,533.25	1,862,144,512.82	2,035,106,114.47	158,660,032.24	1,876,446,082.23

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	31,400,411.18	981,881.79		2,183,951.42		30,198,341.55
	32,884,097.36	10,390,287.38		3,326,846.71		39,947,538.03
	90,740,155.97	8,144,849.27		2,327,393.23		96,557,612.01
	3,635,367.73	243,514.14		411,840.21		3,467,041.66
	158,660,032.24	19,760,532.58		8,250,031.57		170,170,533.25

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	499,542,185.52	45,739,663.67	9.16

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	28,398,181.50	27,606,844.10	791,337.40	29,401,750.17	27,942,334.47	1,459,415.70	6%
	-511,642.21		-511,642.21	-494,714.68		-494,714.68	6%
	86,749,080.77	18,548,468.94	68,200,611.83	112,840,137.02	26,108,517.89	86,731,619.13	6.00%-10.00%
	115,147,262.27	46,155,313.04	68,991,949.23	142,241,887.19	54,050,852.36	88,191,034.83	

	12	( )	( )	
2023 1 1	47,058,454.43		6,992,397.93	54,050,852.36
2023 1 1				
	-2,668,140.39			-2,668,140.39
			-5,227,398.93	-5,227,398.93
2023 6 30	44,390,314.04		1,764,999.00	46,155,313.04

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	307,090,151.52			106,725,611.84						413,815,763.36	
	14,032,956.26			575,743.51						14,608,699.77	
	4,597,270.95			979,587.53			475,552.64			5,101,305.84	

2,733,143.52	-137,073.58	2,59

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4.	74,601,902.08			74,601,902.08

1	1,513,705.37	7,847,015.09	1,653,185.12	15,407,632.25	-1,149,108.93	25,272,428.90
2	445,314,782.61	10,213,952.99	134,878.43	4,482,944.62		460,146,558.65
3						0.00
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3.	4,115,043.26	9,481,237.85	1,321,798.45	2,398,736.03	0.00	17,316,815.59
1		9,481,237.85	1,321,798.45	2,398,736.03		13,201,772.33
—	4,115,043.26					4,115,043.26
—						
4.	1,285,398,996.87	809,637,152.89	20,548,991.59	210,292,837.66	391,623,867.45	2,717,501,846.46
1.	83,032,550.85	278,712,634.70	15,006,190.03	135,957,434.00	231,368,454.16	744,077,263.74
2.	15,545,850.39	36,764,146.24	982,699.49	19,487,013.34	20,468,406.43	93,248,115.89
1	15,545,850.39	36,764,146.24	982,699.49	19,487,013.34	20,468,406.43	93,248,115.89
—						
3.	3,804,577.39	6,450,541.54	1,199,329.99	2,190,961.84	0.00	13,645,410.76
1		6,450,541.54	1,199,329.99	2,190,961.84		9,840,833.37
—	3,804,577.39					3,804,577.39
—						

4.	1,073,723.63					1,073,723.63
1.	1,189,551,449.39	500,610,913.49	5,759,432.06	57,039,352.16	139,787,006.86	1,892,748,153.96
2.						

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				393,760,127.58		393,760,127.58
EMC	3,860,302.13		3,860,302.13			
	50,788,179.86		50,788,179.86	11,893,093.16		11,893,093.16
	81,188,127.72		81,188,127.72	69,137,350.91		69,137,350.91
	135,836,609.71		135,836,609.71	474,790,571.65		474,790,571.65

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	85,777.86	393,760,127.58	51,554,655.03	445,314,782.61			97.42%	100%	50,689,710.52	3,053,937.83	3.43%	

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1.	202,670,012.60	202,670,012.60
2.	42,296,849.82	42,296,849.82
	42,296,849.82	42,296,849.82
3.	11,677,754.38	11,677,754.38
	11,677,754.38	11,677,754.38
4.	233,289,108.04	233,289,108.04
1.	106,934,411.52	106,934,411.52
2.	30,142,956.82	30,142,956.82
1	30,142,956.82	30,142,956.82
3.	6,098,131.67	6,098,131.67
1	6,098,131.67	6,098,131.67
—		
4.	130,979,236.67	130,979,236.67
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4.		
1.	102,309,871.37	102,309,871.37
2.	95,735,601.08	95,735,601.08

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4.	42,175,433.79	7,236,427.36	8,171,113.38	17,570,852.42	84,160.35	75,237,987.30
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4.						
1.	181,231,363.67	2,308,565.66	14,778,392.27	19,430,670.20	46,028.33	217,795,020.13

	209,949,456.19					209,949,456.19
	72,034,574.93					72,034,574.93
	48,310,500.46					48,310,500.46
	41,089,730.11					41,089,730.11
	10,458,029.94					10,458,029.94
	8,299,498.49					8,299,498.49
	4,315,672.89					4,315,672.89
Trans-Lux Corporation	49,018,662.97					49,018,662.97
	25,928,796.88					25,928,796.88
	9,369,279.69					9,369,279.69
	478,774,202.55					478,774,202.55

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	209,949,456.19					209,949,456.19
	34,860,529.34					34,860,529.34
	40,330,080.31					40,330,080.31
	8,299,498.49					8,299,498.49
Trans-Lux Corporation	48,098,510.14					48,098,510.14
	341,538,074.47					341,538,074.47

29

	2,875,118.53	5,874,077.50	1,266,331.25		7,482,864.78
	660,712.87	116,814.16	214,772.29		562,754.74
	10,223,858.77	4,719,245.19	3,636,346.71		11,306,757.25
	2,335,674.00	285,582.35	870,467.56		1,750,788.79
	1,742,124.50	526,087.84	325,116.49		1,943,095.85
	17,837,488.67	11,521,807.04	6,313,034.30		23,046,261.41

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	626,191,243.58	104,361,076.57	583,483,456.58	96,689,112.46
	241,960,966.13	36,294,144.92	193,926,326.27	29,088,948.94
	262,374,129.39	50,301,114.51	241,340,569.42	48,864,270.21
	29,278,855.94	4,997,518.63	30,951,703.74	5,184,870.37
	4,099,732.00	825,533.20	7,507,206.00	1,274,206.50
	82,510,780.73	12,467,794.18	67,761,003.51	10,289,514.38
	1,246,415,707.77	209,247,182.01	1,124,970,265.52	191,390,922.86

2

	78,184,580.27	11,825,534.09	63,641,346.83	9,687,011.57
	637,992,396.42	98,445,259.74	520,144,548.00	80,360,560.12

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		209,247,182.01		191,390,922.86
		98,445,259.74		80,360,560.12

4

	522,447,480.92	464,578,938.74
	364,672,758.09	286,984,708.99
	887,120,239.01	751,563,647.73

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2023		1,534,035.23	
2024	2,512,453.66	2,512,453.66	
2025	5,778,445.80	5,095,705.59	
2026	6,627,543.93	6,627,844.83	
2027	5,128,147.66	5,707,379.53	
2028	7,646,556.98		
2031	10,794,513.79	10,794,513.79	
2032	152,613,369.18	154,451,261.20	
2033	64,884,165.97		
	108,687,561.12	100,261,515.16	
	364,672,758.09	286,984,708.99	

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	504,263,760.61	496,495,305.45
	504,263,760.61	496,495,305.45

	231,907,298.84	201,120,623.33
	22,226,579.01	27,204,495.82
	1,711,414,269.92	1,514,365,716.64

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1	208,037,421.96	445,641,753.97	491,610,622.34	162,068,553.59
2	167,589.34	17,321,554.29	17,311,299.67	177,843.96
3	186,733.85	26,968,459.37	26,963,638.67	191,554.55
	167,309.99	25,078,867.06	25,097,280.05	148,897.00
	16,404.31	923,587.15	915,936.15	24,055.31
	3,019.55	966,005.16	950,422.47	18,602.24
4	10,310.05	12,365,754.60	12,344,633.09	31,431.56
5	156,269.62	1,105,217.23	1,261,486.85	0.00
	208,558,324.82	503,402,739.46	549,491,680.62	162,469,383.66

3

1	188,600.21	39,067,530.62	39,087,659.65	168,471.18
2	6,657.57	747,682.16	748,803.44	5,536.29
	195,257.78	39,815,212.78	39,836,463.09	174,007.47

40

	96,670,932.82	92,651,396.50
	22,329,492.04	

41

	117,963,123.55	120,970,257.57
	117,963,123.55	120,970,257.57

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	7,225,800.00	6,964,600.00
	37,497,206.41	35,363,194.43
	61,437,741.06	54,858,972.03
	11,802,376.08	23,783,491.11
	117,963,123.55	120,970,257.57

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	43,503,391.06	89,478,623.31
	38,351,351.69	44,050,250.07
	81,854,742.75	133,528,873.38

44

	85,821,587.31	92,318,066.73
	20,039,588.31	9,882,507.23
	105,861,175.62	102,200,573.96

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	3,612,900.00	3,482,300.00

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	73,579,893.98	59,321,567.36
	-4,130,555.12	-1,924,283.40
	69,449,338.86	57,397,283.96

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-	21,585,401.26	19,936,822.17
	21,585,401.26	19,936,822.17

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	73,441,929.86	89,611,866.15
	868,894.67	1,017,105.95
4.	868,894.67	1,017,105.95
	1,067,171.54	961,374.49
1. “ ”	1,067,171.54	961,374.49
	2,649,479.04	4,581,476.68
	2,649,479.04	4,581,476.68
	78,027,475.11	96,171,823.27

	53,505,107.69	67,334,309.63
	258,945.05	1,722,527.78
1.	136,858.19	1,722,527.78
	671,368.30	824,516.30
1.	671,368.30	824,516.30
	2,006,652.81	3,545,356.24
	2,006,652.81	3,545,356.24
	56,442,073.85	73,426,709.95

	19,936,822.17	22,277,556.52
	609,949.62	-705,421.83
	395,803.24	136,858.19
	642,826.23	1,036,120.44

	21,585,401.26	22,745,113.32

Trans-Lux Corporation

2003 2023 6 30

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	4,099,732.00	7,507,206.00	
	55,953,160.34	74,714,728.00	
	60,052,892.34	82,221,934.00	

51

	30,951,703.74	1,277,706.68	2,950,554.55	29,278,855.87	
	30,951,703.74	1,277,706.68	2,950,554.55	29,278,855.87	

								/
	4,484,341.93			387,133.92			4,097,208.01	
	3,770,834.54			62,500.02			3,708,334.52	
	2,671,909.05			158,727.30			2,513,181.75	
	2,014,630.30			218,499.90			1,796,130.40	
	1,916,666.42			250,000.02			1,666,666.40	
	1,750,000.00			150,000.00			1,600,000.00	
	1,675,716.41			150,824.78			1,524,891.63	
	1,560,974.15			141,255.00			1,419,719.15	
	1,334,343.53			96,912.78			1,237,430.75	

	1,300,000.00			150,000.00			1,150,000.00	
	1,223,225.28			76,207.08			1,147,018.20	
		1,000,000.00		0.00			1,000,000.00	
	1,001,458.54			109,249.98			892,208.56	
	849,095.25			54,658.50			794,436.75	
	862,696.58			76,000.00			786,696.58	
	864,738.40			80,499.96			784,238.44	
	949,380.25			237,345.06			712,035.19	
	759,264.24			51,190.16			708,074.08	
	636,645.54	157,736.04		166,081.44			628,300.14	
	269,010.50			70,176.66			198,833.84	
	293,353.25			127,082.58			166,270.67	
	191,670.25			32,398.56			159,271.69	
		119,970.64		0.00			119,970.64	
	95,663.72			6,106.20			89,557.52	
	117,286.47			29,321.58			87,964.89	
	82,687.81			5,906.28			76,781.53	
	95,513.18			20,252.70			75,260.48	
	73,076.85			13,286.70			59,790.15	
	56,787.18			4,346.52			52,440.66	
	26,875.99			2,732.92			24,143.07	
	4,000.16			1,999.98			2,000.18	
	16,666.72			16,666.72			0.00	
	3,191.25			3,191.25			0.00	
	30,951,703.	1,277,706.6		2,950,554.5			29,278,855.	

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	1,094,089,477.00						1,094,089,477.00

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	1,636,306,209.41			1,636,306,209.41
	41,587,806.36	2,583,382.96		44,171,189.32
	1,677,894,015.77	2,583,382.96		1,680,477,398.73

1 2,447,772.64

2 135,610.32

56

	32,275,023.25			32,275,023.25
	32,275,023.25			32,275,023.25

57

	-5,203,821.31	395,803.24				205,619.78	190,183.46	-4,998,201.53
	-5,203,821.31	395,803.24				205,619.78	190,183.46	-4,998,201.53
	-1,486,965.25	-9,334,712.50				-7,783,124.98	-1,551,587.52	-6,296,159.73
	-1,486,965.25	-9,334,712.50				-7,783,124.98	-1,551,587.52	-6,296,159.73
	-3,716,856.06	-8,938,909.26				-7,577,505.20	-1,361,404.06	-11,294,361.26

58

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	173,199,197.09			173,199,197.09

	173,199,197.09			173,199,197.09

60

	1,716,819,831.74	1,682,332,118.89
	1,716,819,831.74	1,682,332,118.89
	221,235,083.88	122,008,365.65
	16,336,342.43	27,274,892.38
	1,921,718,573.19	1,777,065,592.16

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	3,132,506,519.13	2,168,262,235.14	3,040,167,423.59	2,232,046,213.69

				3,226,497,306.52
				54,210,923.22
				3,280,708,229.74

2,515,962,624.90

17,922,581.28

62

	11,433,077.30	7,492,799.84
	5,077,443.09	3,451,039.08
	2,353,099.00	2,502,350.01
	-1,110,612.30	-1,428,866.84
	5,555.00	7,120.00
	2,830,064.26	2,108,046.14
	3,138,403.98	1,908,674.87
	38,496.01	14,383.77
	23,765,526.34	16,055,546.87

2023 3
483 2022

63

	250,658,936.42	235,167,110.26

	16,488,600.69	15,163,343.33
	35,306,972.72	16,193,037.35
	41,953,510.07	23,661,267.06
	13,921,262.18	8,681,286.66
	12,462,167.15	16,658,382.93
	27,688,742.63	13,842,828.72
	10,117,996.13	6,962,984.68
	4,945,886.17	3,850,130.05
	11,323,117.37	16,833,178.92
	17,481,817.49	12,575,609.79
	15,527,418.39	17,211,065.81
	457,876,427.41	386,800,225.56

	5,880,064.13	2,995,943.75
	-76,662,202.13	-27,246,155.75
	2,938,710.32	2,806,080.67
	-808,971.58	-2,722,464.39
	1,597,376.14	1,362,404.81
	-68,596,281.54	-20,533,581.93

67

	2,437,878.07	2,601,554.00
	11,540,839.51	18,502,004.33
	653,828.29	406,769.95
	14,632,545.87	21,510,328.28

68

	118,572,438.12	49,066,997.46
	22,692.00	
	-10,919,610.41	-3,519,280.00
	107,675,519.71	45,547,717.46

69

70

	-7,446,755.18	-4,251,445.45
	-3,271,930.00	-4,251,445.45
	-56,210,382.81	-10,617,516.00
	-63,657,137.99	-14,868,961.45

71

	204,839.24	248,760.00	204,839.24
	1,646,492.57	160,128.33	1,646,492.57
	74,928.84	6,536.70	74,928.84
	382,517.21	166,944.24	382,517.21
	2,308,777.86	582,369.27	2,308,777.86

76

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	43,463,584.73	29,655,565.58
	228,440.47	-1,703,545.40
	43,692,025.20	27,952,020.18

2

	258,099,219.67
/	38,714,882.95
	7,986,410.00
	-2,857,785.13
	-616,202.11
	1,522,256.28
	-944,737.65
	15,484,722.05
	-15,984,778.30
	387,257.11
	43,692,025.20

77

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	12,776,752.77	24,938,062.15
	5,320,460.97	2,691,609.62
	12,889,430.38	20,600,685.91
	19,125,998.12	56,533,422.07
	15,518,166.58	7,354,249.02
	65,630,808.82	112,118,028.77

2

	293,769,090.89	274,343,126.02
	6,328,700.62	6,284,646.83
	13,530,371.28	30,406,942.00
	384,984.38	79,407.28

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	214,407,194.47	120,795,983.17
	47,983,266.61	47,943,581.94
	95,253,920.76	74,997,118.27
	30,142,956.82	28,259,524.44
	7,342,705.07	7,278,941.00
	6,313,034.30	7,408,088.13
“ ”	386,879.69	31,602.82
“ ”	1,646,492.57	110,791.64
“ ”	63,657,137.99	14,868,961.45
“ ”	-64,845,956.15	-17,621,254.46
“ ”	-107,675,519.71	-45,547,717.46
“ ”	-17,856,259.15	-7,761,928.97
“ ”	18,084,699.62	6,058,383.57
“ ”	2,791,068.40	-60,391,423.02

	139,427,648.11	-164,177,254.22

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	204,760.99
	204,760.99

4

	1,467,610,651.95	1,328,183,003.84
	241,065.28	257,509.84
	1,467,369,586.67	1,326,877,401.49
		1,048,092.51

81

	348,055,387.96	
	20,646,676.37	
	368,702,064.33	

82

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			259,673,674.09
	22,531,893.24	7.2258	162,810,954.17
	8,337,965.40	7.8771	65,678,987.25
	6,259,729.91	0.9220	5,771,470.98
	1,735,223.81	0.0834	144,717.67
	380,746.65	9.1432	3,481,242.77
	90.00	1.7711	159.40
	9,435.00	0.1957	1,846.43
	65.00	0.3312	21.53
	94,359,935.00	0.0501	4,727,432.74
	5,220,846.77	1.9741	10,306,473.61
	6,000.00	0.0096	57.60
	222,481.38	4.7992	1,067,732.64
	1,063,069.01	5.3442	5,681,253.40
	4,413,000.00	0.0003	1,323.90
			661,621,619.99
	72,855,238.72	7.2258	526,437,383.94
	16,790,642.35	7.8771	132,261,568.86
	2,803,944.54	0.9220	2,585,236.87
	65,917.39	4.7992	316,350.74
	420,750.00	0.0501	21,079.58
			21,947,909.36
	2,713,173.40	7.2258	19,604,848.35
	176,155.91	7.8771	1,387,597.72
	221,600.00	0.9220	204,315.20
	37,894.39	9.1432	346,475.99
	3,066,567.00	0.0501	153,635.01
	16,995.00	4.7992	81,562.40
	200,421.90	0.0834	16,715.19
	20,000,000.00	0.0055	110,000.00
	21,660.25	1.9741	42,759.50
			47,542,205.16
	4,324,091.27	7.2258	31,245,018.70
	2,068,932.28	7.8771	16,297,186.46

			31,252,548.77
	3,842,957.80	7.2258	27,768,444.47
	438,272.51	7.8771	3,452,316.39
	16,102.48	1.9741	31,787.91
			23,894,836.05
	2,405,152.31	7.2258	17,379,149.56
	809,150.21	7.8771	6,373,757.12
	18,476.00	0.9220	17,034.87
	1,037,982.00	0.0501	52,002.90
	874,000.00	0.0834	72,891.60
			35,028,852.58
	1,429,395.58	7.2258	10,328,526.58
	2,971,109.89	7.8771	23,403,729.71
	142,487.96	0.9220	131,373.90
	97,199,423.69	0.0055	534,596.83
	56,268.64	9.1432	514,475.43
	2,318,365.78	0.0501	116,150.13
			21,602,882.20
	2,225,163.96	7.2258	16,078,589.74
	609,811.07	7.8771	4,803,542.78
	4,680,245.39	0.0501	234,480.29
	101,323.01	4.7992	486,269.39
			3,612,900.00
	500,000.00	7.2258	3,612,900.00

	3,000,000.00		150,000.00
	3,070,000.00		141,255.00
	2,660,000.00		127,082.58
	120,000.00		120,000.00
	2,185,000.00		109,249.98
	105,458.61		105,458.61
	100,000.00		100,000.00
	100,000.00		100,000.00
	100,000.00		100,000.00
	100,000.00		100,000.00
	100,000.00		100,000.00
	1,944,600.00		96,912.78
	4,500,000.00		80,499.96
	1,458,700.00		76,207.08
	1,520,000.00		76,000.00
	421,059.93		70,176.66
	5,000,000.00		62,500.02
	2,040,000.00		54,658.50
	3,270,000.00		51,190.16
	50,000.00		50,000.00
	50,000.00		50,000.00
	47,182.02		47,182.02
	33,924.00		33,924.00
	2,940,000.00		32,398.56
	439,824.07		29,321.58
	26,280.31		26,280.31
	3,000,000.00		20,252.70
	500,000.00		16,666.72
	15,000.00		15,000.00
	132,867.00		13,286.70
	11,318.03		11,318.03
	10,000.00		10,000.00
	550,000.00		6,106.20
	6,000.00		6,000.00

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ROE Visual Middle East DMCC		2023.01.05	-	100.00%

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				100.00%		
				100.00%		

				100.00%		
				100.00%		
				100.00%		
ROE Visual Europe B.V.					90.00%	
ROE Visual US, Inc.					90.00%	
				100.00%		
				100.00%		
				100.00%		
				100.00%		
				60.00%		
Trans-Lux Corporation					51.95%	

Trans-Lux Corporation	38,448,847.50	18,493,081.71	56,941,929.21	115,021,203.02	27,745,207.88	142,766,410.90	47,321,876.49	18,837,734.19	66,159,610.68	111,169,344.54	26,287,806.10	137,457,150.64

Trans-Lux Corporation	51,198,913.49	-12,062,552.93	-14,787,981.83	2,493,950.30	72,334,849.13	3,692,174.73	459,809.77	-2,589,874.21

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					30.00%	
( )				40.00%	0.76%	
H2VR HoldCo, Inc.					26.88%	

20% 20%

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	/			/		
	( )		H2VR HoldCo, Inc.	( )		H2VR HoldCo, Inc.
	340,252,855.33	61,344,782.89	118,320,612.12	188,140,854.70	55,394,504.18	77,853,875.19
	675,315,002.02	9,738,422.05		577,179,021.93	11,385,848.49	
	1,015,567,857.35	71,083,204.94	118,320,612.12	765,319,876.63	66,780,352.67	77,853,875.19
	318,192.58	25,900,276.55	26,265,027.47	11,909,298.80	26,032,079.25	9,966,100.09
		464,615.73			699,513.53	
	318,192.58	26,364,892.28	26,265,027.47	11,909,298.80	26,731,592.78	9,966,100.09
	1,015,249,664.77	44,718,312.66	92,055,584.65	753,410,577.83	40,048,759.89	67,887,775.10
	413,815,763.36	13,392,508.81	24,744,541.15	307,090,151.52	12,003,224.50	18,248,233.95
--						
--		-22,984.99	812,845.80		-11,403.47	2,664,120.96
--			17,065,131.22			17,065,131.22
	413,815,763.36	13,415,493.80	40,996,826.57	307,090,151.52	12,014,627.97	32,649,244.21
		33,707,354.42	139,966,991.67		30,343,527.58	53,508,602.67
	259,866,466.70	3,773,991.96	22,169,623.28	121,093,311.94	2,424,655.58	3,110,445.44
	259,866,466.70	3,773,991.96	22,169,623.28	121,093,311.94	2,424,655.58	3,110,445.44
				5,072,227.69		

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	71,586,669.28	49,085,760.73
--	1,976,461.19	-1,391,576.35
--	1,976,461.19	-1,391,576.35

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2023 6 30

13.43% (2022 12 31 12.72%)

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2023 6 30 49,223.66 (2022 12 31
75,605.15) 50

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	50,486,730.00			50,486,730.00
			1,634,151.62	1,634,151.62
	50,486,730.00		1,634,151.62	52,120,881.62
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24.58%

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H2VR HoldCo, Inc.	
. .	
Bright logic INC	

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		4,446,018.37			49,486.13
. .					1,083,835.00
H2VR HoldCo, Inc.		10,750,138.99			3,545,755.00
		22,176.00			130,086.00
Bright logic INC		44,797.31			

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			10,929.20
H2VR HoldCo, Inc.		52,372,716.05	2,533,225.29
		2,645,270.80	364,965.49
		25,596.74	158,752.59
		3,951,468.98	
		184,070.80	

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							3,639,361.03		30,535.71		

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	2,794,285.00	2,763,940.09

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		2,275,053.00	113,752.65	687,983.80	34,399.19
		55,917.03	55,917.03	55,917.03	55,917.03
		13,515,000.00	1,833,000.00	11,625,000.00	2,325,000.00
		5,855,743.91	292,787.20	15,265,516.20	763,275.81
	H2VR HoldCo, Inc.	13,127,597.54	656,379.88		
		104,000.00	5,200.00		
		34,933,311.48	2,957,036.76	27,634,417.03	3,178,592.03
				352,731.07	
	H2VR HoldCo, Inc.			183,024.21	
	Bright logic INC	34,712.95			
		34,712.95		535,755.28	
		144,465.19	7,223.26		
		3,578,670.43	2,803,933.52	3,500,000.00	1,400,000.00
		3,723,135.62	2,811,156.78	3,500,000.00	1,400,000.00
		435,000.00	43,500.00	2,325,000.00	232,500.00
		989,371.07		612,983.44	
		1,424,371.07	43,500.00	2,937,983.44	232,500.00

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			62,925.42

		7,380,874.47	4,366,796.15
		3,163,744.42	5,795,125.75
	H2VR HoldCo, Inc.	4,088,594.19	550,038.94
		62,925.42	
		1,951,004.72	
		16,647,143.22	10,774,886.26
		54,682.30	54,682.30
	H2VR HoldCo, Inc.		333,892.11
		54,682.30	388,574.41
			83,055.00
		1,061.95	1,061.95
		13,521.24	13,521.24
		14,583.19	97,638.19
		117,877.08	
		117,877.08	

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	0.00
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2020 8 19 8.31 /

662 3,766.94 2020

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	BS
	26,150,550.24
	2,477,687.38

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1) 2020

/	/	/	/
	2020 2019 10%	12 24	10%
	2021 2019 45%	24 36	30%
	2022 2019 80%	36 48	30%
	2023 2019 115%	48 60	30%

2) 2021

/	/	/	/
	2021 2019 45%	24 36	30%
	2022 2019 80%	36 48	30%

	2023 2019 115%	48 60	40%

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2015 “ ”

2017 5 10 3,371,260.80

10 7,551,415.50 10

7,551,415.50 2014 12 10

544,977.00 444,977.00

100,000.00

2019 3

2022 7 26 LED

15 23,673,556.09 3,844,905.00

2023 5 5

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2023 5 31 2022

2022 2023 (

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LED LED LED

	79,733,796.47	5.17%	73,368,219.90	92.02%	6,365,576.57	76,709,133.71	5.08%	68,639,807.14	89.48%	8,069,326.57
	1,462,316,473.79	94.83%	55,283,855.17	3.78%	1,407,032,618.62	1,434,283,329.77	94.92%	48,792,521.44	3.40%	1,385,490,808.33

	1,462,316,473.79	55,283,855.17	

			%
1	499,513,673.26	24,975,683.67	5.00
1-2	97,664,514.88	9,766,451.49	10.00
2-3	41,670,510.61	8,334,102.12	20.00
3-4	5,171,336.86	2,068,534.74	40.00
4-5	9,509,083.28	7,607,266.62	80.00
5	2,531,816.53	2,531,816.53	100.00
	656,060,935.42	55,283,855.17	8.43

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1 1	1,184,693,509.47
1 2	178,548,637.60
2 3	58,641,987.96
3	120,166,135.23
3 4	66,501,526.71
4 5	22,666,099.57
5	30,998,508.95
	1,542,050,270.26

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	68,639,807.14	6,402,162.76	-1,673,750.00			73,368,219.90
	48,792,521.44	6,341,333.73	150,000.00			55,283,855.17
	117,432,328.58	12,743,496.49	-1,523,750.00			128,652,075.07

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	250,913,172.95	16.27%	
	187,545,994.43	12.16%	
	144,481,369.88	9.37%	
	69,367,650.86	4.50%	
	50,948,810.35	3.30%	
	703,256,998.47	45.60%	

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	223,469,710.15	91,456,766.52
	386,110,228.05	267,370,881.57
	609,579,938.20	358,827,648.09

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	223,469,710.15	91,456,766.52
	223,469,710.15	91,456,766.52

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	4,489,408.20	6,348,094.32
	6,589,808.83	6,334,052.07
	8,449,298.13	13,093,659.27
	364,624,582.18	236,102,413.87
	8,184,692.84	10,509,103.89
	392,337,790.18	272,387,323.42

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	12	( )	( )	
2023 1 1	1,302,107.05	471,223.60	3,243,111.20	5,016,441.85
2023 1 1				
--	-66,862.75	66,862.75		

--		-155,334.83	155,334.83	
	-223,402.10	-249,026.01	1,721,595.57	1,249,167.46
			38,047.18	38,047.18
2023 6 30	1,011,842.20	133,725.51	5,081,994.42	6,227,562.13

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1 1	148,878,541.11
1 2	141,127,419.48
2 3	71,301,773.43
3	31,030,056.16
3 4	25,919,059.21
4 5	3,792,155.27
5	1,318,841.68
	392,337,790.18

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		390,836.81				390,836.81
	5,016,441.85	858,330.65		38,047.18		5,836,725.32
	5,016,441.85	1,249,167.46		38,047.18		6,227,562.13

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	38,047.18

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	47					18	
	68,448,032.33	191,304.53				68,639,336.86	
	77,500,000.00	13,665,301.53				91,165,301.53	
	222,059,420.73		3,271.64	146,922,694.78		75,133,454.31	296,872,051.23
	80,411,182.30		137,632.71			80,273,549.59	
	64,586,993.35	74,786.85				64,661,780.20	
	24,680,000.00					24,680,000.00	
Unilumin LED Europe B.V.	795,324.00					795,324.00	
Unilumin LED Technology LLC	631,930.00					631,930.00	
	99,000,000.00					99,000,000.00	
	276,065.48					276,065.48	
	13,800,000.00					13,800,000.00	
	3,200,000.00					3,200,000.00	
	500,000.00					500,000.00	
	426,812,222.61	67,277.71				426,879,500.32	
		3,522,791.08				3,522,791.08	
	2,639,809,049.85	18,176,688.15	140,904.35	146,922,694.78		2,510,922,138.87	296,872,051.23

	301,364,231.13			104,735,634.78						406,099,865.91	
	2,733,143.52			-137,073.58						2,596,069.94	
	4,597,270.95			979,587.53			475,552.64			5,101,305.84	
	14,032,956.26			575,743.51						14,608,699.77	
	322,727,601.86			106,153,892.24			475,552.64			428,405,941.46	
	322,727,601.86										

				44,616,749.20
				2,126,557,928.27
				1,282,283,340.70
				844,274,587.57
				2,126,557,928.27

2,126,233,541.49

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	-2,033,372.26	
	14,002,153.14	
	-74,576,748.40	
	8,009,732.93	

	17,799.06	
	-8,589,314.91	
	-930,543.25	
	-45,060,577.37	

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	4.67%	0.2022	0.2022
	5.63%	0.2434	0.2434

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